

What is the Legacy Society?

The Legacy Society honors those friends and benefactors who utilize the Manatee Community Foundation to carry out their charitable estate plans. Too often, such gifts go unrecognized because they come at the end of donors' lives. The Legacy Society provides a way to thank donors during their lifetimes.

Participation in the Legacy Society is extended to all who have left a gift or intend to create a fund in the Manatee Community Foundation through their will, charitable giving plan or life income agreements such as charitable remainder trusts, gift annuities, life insurance policies or remainder interest in residences or real estate.



Membership

All that is required is the completion of a card indicating that you have named or intend to name the Manatee Community Foundation in your estate plan. We request that each member complete a Fund Document so that we may know how you wish your fund to be administered. This allows us to know exactly your wishes relative to the creation of your charitable fund. It also lets the future recipients of your legacy know a little about you.

Legacy members may choose whether or not to participate in Legacy Society events and may always choose to remain anonymous.

The Community Foundation Difference

◆ Flexibility

The fund you create with your gift can support your favorite charities, one or more areas of charitable interest, or the pressing needs of the community now or in the future.

◆ Permanence

Your fund will provide lasting support for whatever is your charitable wish. A gift that will give year after year and continue to grow.

◆ Fund Naming Opportunities

Name your fund. Honor loved ones and family members. State your charitable interests.

◆ Tax Benefits

As a public charity, MCF affords the maximum charitable deductions allowed by law. Consultation on estate planning is available at all times.

◆ Professional Management

The Foundation's funds are invested and managed by professionals and monitored by a separate Board committee.

◆ Convenience, Independence

MCF operates independently from government or other institutions. MCF's sole objective is to benefit the community. MCF staff members are always easily accessible for donor assistance.

_____ Contact me with more information on the Legacy Society.

_____ I would like to join the Legacy Society. Please send the appropriate authorization form.

_____ Send me information on tax effective philanthropy.

Name (Please Print)

Street Address

City, State

Zip

Phone

Clip and mail to:

Manatee Community Foundation
3103 Manatee Avenue West
Bradenton, FL 34205

Executive Director: Marilyn Howard
Development Director—Cassandra Holmes
Program Coordinator—Mary Ellen Motyl
Office Administrator—Joan McCaw

For further information, please contact Executive Director, Marilyn Howard at 941-556-5444 or by email at marilyn@manateecf.org